# Name: User Name: Password:

## To log nonscheduled volunteering or meeting/event volunteering:

- 1. Go to our website: <u>www.gsivc.org</u> and click on Launch Assisted Rides from the right hand side any page.
- 2. Please request your User Name and Password from Kristopher Cline or KC Brewster at Good Shepherd Caregivers.
  - User Names are typically your last name followed by your first initial (i.e. clinek)
  - Password by default is set the same as your user name

You can change your password anytime you like. If you lose it, let me know and I can reset it. Please let me know if you have any questions. Thank you so much for helping our cause!!!

- 3. Click the **blue notepad** (log volunteer hours/miles and other activities) on the top portion of the toolbar
- 4. Click the corresponding date, activity, client, hours, and miles.
  - When volunteering for events or meetings, you do not need to put in a client
- 5. Fill out the **notes section** if applicable for you volunteering time
- 6. Click **Submit**

## To log your schedule absence or time you will be unavailable: (I.e. vacation, sick, etc...)

- 1. Follow steps 1-2
- 2. Click red and white calendar at top of page, in the toolbar
- 3. Fill out the begin and end date, type of notification, entry description, verify, and status
  - a. Type of nofification description
    - i. Warn: will only give us a pop up notifying us to check if you are avialable
    - ii. **Block**: will not allow us to schedule you for anything
  - b. Verify will make us verify with you prior to any scheduling, something like warn
  - c. The **status** is the active state of your unavailability to volunteer
    - i. Active: states you are still unavialable
    - ii. Inactive: you are back to active volunteering
    - **iii. Delete:** either gives you an opportunity to delete a mistake or allows you to delete based of a change of plans
- 4. Click Submit

### To sign up for a volunteer drive or other service need:

### On the select menu – select 50 Report – Click Go To ASSIGN a ride to yourself:

- 1) Click on the **STATUS** of the ride to bring up the 'Driver Trip Update' function
- 2) Click on the 'Assign Me As Driver' button
- 3) Click on the 'Close' button

### To REMOVE yourself from a ride:

- 1) Click on the STATUS of the ride to bring up the 'Driver Trip Update' function
- 2) Click on the 'Remove Me As Driver' button

3) Click on the 'Close' button

## To UPDATE a Ride as COMPLETED:

- 1) Click on the **STATUS** of the ride to bring up the 'Driver Trip Update' function
- 2) Select COMPLETED in the 'New Status' drop down box, enter mileage and hours
- 3) Click the UPDATE button

## **To ADD Additional Stops:**

- 1) Click on the **STATUS** of the ride to bring up the 'Driver Trip Update' function
- 2) Click on the ADD STOPS button
- 3) Check additional stops and click the **UPDATE** button.
- 4) Click the CLOSE button

NOTE: Can only be done AFTER a ride is marked as COMPLETED.

## To ADD A Driver Note (optional):

- 1) Click on the **STATUS** of the ride to bring up the 'Driver Trip Update' function
- 2) Click on the ADD DRIVER NOTE button
- 3) Add note and click the 'Update Driver Note' button

NOTE: All of the above actions can be done one after the other in the 'Driver Trip Update' function

### To VIEW Trip MANIFEST:

- 1) Click the 'Display Trip Manifest' button
- 2) Select DATE of trip(s) and click the SUBMIT button
- 3) You may optionally display a map by clicking on the 'Display Map' button

### To VIEW the COMPLETED Rides Report:

- 1) Click on the 'Display Completed Rides Report' button
- 2) Report defaults to show the last 30 days of rides.
- 3) Enter new date range or check the 'All Rides' box and
- 4) Click the GO button